

About You

Today's Date: / /

Name:

First

Middle

Last

Birthdate: / / Age: SS#:

Home Address:

City State Zip
☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated

Hm#: () Cell#: ()

Wk#: () DL#: ()

E-mail Address:

Employer:

Employer's Address:

City State Zip
 How long there? Occupation:

What time is best to reach you?

Whom may we thank for referring you?

Other family members seen by us:

Dentist Name:

Date of last visit

Ph #: ()

Person Responsible for Account:

Spouse Information

His / Her Name:

First

Middle

Last

Employer:

Wk#: () SS#:

Birthdate: / / DL#: ()

Relative or friend not living with you:

Name:

First

Middle

Last

Relation:

Wk#: () Hm#: ()

Orthodontics Insurance

Primary

Orthodontic Coverage? ☐ Y ☐ N Dental Coverage? ☐ Y ☐ N

Insurance Co. Name:

Insurance Co. Address:

City State Zip

Insurance Co. Phone #: ()

Group # (Plan, Local or Policy #):

Insured's Name:

Relation: Birthdate: / /

Insured's ID / SS#:

Insured's Employer:

Employer's Address:

City State Zip

Secondary

Orthodontic Coverage? ☐ Y ☐ N Dental Coverage? ☐ Y ☐ N

Insurance Co. Name:

Insurance Co. Address:

City State Zip

Insurance Co. Phone #: ()

Group # (Plan, Local or Policy #):

Insured's Name:

Relation: Birthdate: / /

Insured's ID / SS#:

Insured's Employer:

Employer's Address:

City State Zip

Payment is due in full at the time of treatment unless prior arrangements have been approved

I understand that I am responsible for payment of services rendered and for paying any copayment that my insurance does not cover including the deductible. I hereby authorize payment of the group insurance benefit (otherwise payable to me) directly to this office. I understand that I am responsible for all costs of orthodontic treatment. I hereby authorize release of any information, including the diagnosis and records of treatment or examination rendered, to my insurance company.

Signature: Date: / /

Medical History

Do you have a personal physician? ☐ Y ☐ N

Physician's Name:

Ph#: () Date of last visit: / /

Your current physical health is: ☐ Good ☐ Fair ☐ Poor

Please explain:

Do you smoke or use tobacco in any other form? ☐ Y ☐ N

Have you had any metal rods, pins or implants? ☐ Y ☐ N

Are you taking any prescription/over-the-counter drugs? ☐ Y ☐ N

Please list each one:

Have you ever taken Fosamax or any bisphosphonate? ☐ Y ☐ N

Have you ever taken Phen-Fen (Redux or Pondimin)? ☐ Y ☐ N

If so, when?

Women: Are you taking birth control pills? ☐ Y ☐ N

Are you pregnant? ☐ Y ☐ N

Week # Are you nursing? ☐ Y ☐ N

Have you ever had any of the following diseases or medical problems?

Abnormal Bleeding/Hemophilia ☐ Y ☐ N HIV ☐ Y ☐ N

AIDS ☐ Y ☐ N Fainting Spells ☐ Y ☐ N

Alcohol / Drug Abuse ☐ Y ☐ N Frequent Headaches ☐ Y ☐ N

Anemia ☐ Y ☐ N Glaucoma ☐ Y ☐ N

Arthritis ☐ Y ☐ N Hay Fever ☐ Y ☐ N

Artificial Bones/Joints / Valves ☐ Y ☐ N Heart Attack / Surgery ☐ Y ☐ N

Asthma ☐ Y ☐ N Heart Murmur ☐ Y ☐ N

Blood Transfusion ☐ Y ☐ N Hepatitis ☐ Y ☐ N

Cancer / Chemotherapy ☐ Y ☐ N Hospitalized for any Reason ☐ Y ☐ N

Colitis ☐ Y ☐ N Kidney Problems ☐ Y ☐ N

Congenital Heart Defect ☐ Y ☐ N Liver Disease ☐ Y ☐ N

Diabetes ☐ Y ☐ N Low Blood Pressure ☐ Y ☐ N

Difficulty Breathing ☐ Y ☐ N Epilepsy ☐ Y ☐ N

Emphysema ☐ Y ☐ N Ulcers ☐ Y ☐ N

Lupus ☐ Y ☐ N Shingles ☐ Y ☐ N

Mitral Valve Prolapse ☐ Y ☐ N Sickle Cell Disease / Traits ☐ Y ☐ N

Pacemaker ☐ Y ☐ N Sinus Problems ☐ Y ☐ N

Psychiatric Problems ☐ Y ☐ N Stroke ☐ Y ☐ N

Radiation Treatment ☐ Y ☐ N Venereal Disease ☐ Y ☐ N

Rheumatic / Scarlet Fever ☐ Y ☐ N Thyroid Problems ☐ Y ☐ N

Tuberculosis (TB) ☐ Y ☐ N Seizures ☐ Y ☐ N

Please list any serious medical condition (s) that you have ever had:

Are you allergic to any of the following:

Aspirin ☐ Y ☐ N Erythromycin ☐ Y ☐ N Penicillin ☐ Y ☐ N

Codeine ☐ Y ☐ N Jewelry / Metals ☐ Y ☐ N Tetracycline ☐ Y ☐ N

Dental Anesthetics ☐ Y ☐ N Latex ☐ Y ☐ N Other ☐ Y ☐ N

List any other drugs / material allergies:

Dental History

What would you like orthodontics to accomplish?

Have you ever had or been evaluated for orthodontic treatment?

☐ Y ☐ N

Have you ever had a serious / difficult problem associated with any previous dental work? ☐ Y ☐ N

Do you now or have you ever experienced pain / discomfort in your jaw joint (TMJ / TMD)? ☐ Y ☐ N

Your current physical health is: ☐ Good ☐ Fair ☐ Poor

Do you still have wisdom teeth? ☐ Y ☐ N

Have you ever had any injury to your: ☐ Mouth ☐ Teeth ☐ Chin

Have you ever had any speech problems? ☐ Y ☐ N

Do you breathe through your mouth? ☐ While Awake ☐ While Asleep

Do you have any missing or extra permanent teeth? ☐ Y ☐ N

Do you like your smile? ☐ Y ☐ N

If not, what would you change?

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and that it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment, with my informed consent. This office reserves the right to verify the credit status of potential patients and / or parents of patients prior to extending credit for the treatment fees and may, at the discretion of the office, use the services of one or more credit reporting services.

Signature:

Date: / /

Office Use Only

I verbally reviewed the medical / dental information with the patient named herein.

Initials:

Date: / /

Doctor's Comments:

Signature:

Date: / /

Our office is HIPAA compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.